



Personal Details

You

Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other

First Names:
In full

Surname:

Date of Birth / /

Address

City/Town

Your Spouse/Partner

Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other

First Names:
In full

Surname:

Date of Birth / /

County

Telephone Mobile When is the best time to call you?

Marital & Family Status

You: Married ☐ Single ☐ Divorced ☐ Widow/Widower ☐ Separated ☐

Your Spouse/Partner: Married ☐ Single ☐ Divorced ☐ Widow/Widower ☐ Separated ☐

Please note: Before final closing of contracts, all legal documentation relating to the current marital status (and previous marital status if appropriate) of both partners will be requested. If either of you have a divorce or separation agreement that was granted outside of Ireland, please consult your solicitor to clarify your situation under Irish family law legislation and practice.

If you have children, how many children do you have?

Your Home

Do you own your own home? Yes ☐ No ☐ Was your home built by a Local Authority? Yes ☐ No ☐

If Yes, please confirm that you have checked your situation with the Local Authority and that there are no restrictions in relation to selling a share value of your home to an organisation such as Sixty Plus Finance. Please attach letter of approval from Local Authority.

Are there any mortgages or loans secured on the house? Yes ☐ No ☐

If Yes, please give the amount and details of the lender:

Amount € Details of Lender:

All outstanding loans and mortgages must be cleared before closing a home reversion contract and if necessary, funds from your home reversion plan will be used to do this.

Who owns the property? i.e whose names are on the title deeds?

Name	Date of Birth	Relationship to You
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

Apart from your spouse/partner is there anybody else living with you in your home? Yes ☐ No ☐

If Yes, please give details:

Valuation of your Home

What is the value of your home? € Have you arranged a valuation of your home? Yes ☐ No ☐

Please give the name and address of the valuer you chose from the list supplied to you by Sixty Plus Finance:

Name of Valuer	
Address of Valuer	
City/Town	County

Your Financial Requirements

How much money would you like to raise? €

Do you require this money for anything in particular?

Pension: Please note: if you receive a non-contributory state pension, you should check your situation with your Local Welfare Office, as any cash sum you raise may affect your pension.

General

Do you or your partner suffer from any health problems likely to significantly impair your life expectancy? Yes ☐ No ☐

Please give details

You:

Your Spouse/Partner:

If Yes, are you (both) aware that the Home Reversion Plan may not be the most suitable option for you but you are still happy to proceed? Yes ☐ No ☐

Is there anything else that you think we should know about your situation and your home?

Data Protection:

The information you provide in this Application Form may constitute your personal data and that of third parties identified above. The personal data will be used for processing your application. By signing this Application Form you are confirming your consent to the processing of your personal data and that you have made any third party identified above aware that their personal data is being submitted and processed as part of this application and they have no objection to this.

I/we understand that Sixty Plus Finance makes decisions based on the information provided by me/us in this form.
I/we also understand that the completion of this form places me/us under no obligation to take up any offer made.

Signatures

You: Date

Your Spouse/Partner: Date



Please Return in the Freepost Envelope Provided.



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