

☐ Yes I would like to have a FREE meeting with a Senior Consultant in my home to discuss both equity release options from Sixty Plus Finance

Personal Details

Title:

Mr & Mrs☐

Mr☐

Mrs☐

Miss☐

Ms☐

Other

Surname:

You

Spouse/Partner

Firstname:

You

Spouse/Partner

Date of birth:

You

Spouse/Partner

Telephone

Mobile

When is the best time to call you?

Marital Status:

Married☐

Single☐

Widowed☐

Divorced☐

Separated☐

Partners☐

Your principal private residence

Please Note: You can use your principal private residence for a Home Reversion OR Interest Only Mortgage.

Address

City/Town

County

Address of property if different to your principal private residence

Please note: If you are using a holiday home or an investment property you can only take the Interest Only Mortgage option.

Address

City/Town

County

Your Home

What is the estimate value of your home/property?

Was your home built by a Local Authority?

☐ Yes

☐ No

Who owns the property – whose names are on the title deeds?

Apart from your spouse or partner, does anybody else presently live with you, if so, please give details:

Are there any loans secured against your home/property – if so please give details:

Your Financial Status

How much money would you like to generate?

What is your annual income at present?

General

Do you (or your partner) suffer from ill health?

You:

☐ Yes

☐ No

Spouse/Partner:

☐ Yes

☐ No

How did you hear about Sixty Plus Finance?

Is there anything else that you think we should know about your situation and your home?

Signature

You

Date

Your Spouse/Partner

Date

Thank You! Our customer services executive will be in touch with you shortly to arrange your consultation.

Please return in the freepost envelope provided.